

Charging Policy & Procedures

Term of policy: Every 1 year

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Consulted with JCC? Yes ☐ No ☒

Introduction

This policy replaces any previous policy and follows DfE regulations. All staff members of Tithe Academy multi academy trust (MAT) are affected by and are expected to adhere to this policy.

As part of our commitment to meet the Public Sector Equality Duty (PSED) requirement to have due regard to the need to eliminate discrimination, advance equality of opportunity and foster good relations, we have carefully considered the impact of this policy on equality. The Trust will ensure that this policy is applied fairly to all employees and does not have a negative impact on students or staff with protected characteristics; race, sex, religion and belief, sexual orientation, age, disability, gender reassignment, marriage and civil partnership and pregnancy and maternity.

This policy takes account of the 'Nolan principles' the seven principles of public life which are the basis of ethical standards expected of public office holders:

- Selflessness
- Integrity
- Objectivity
- Accountability
- Openness
- Honesty
- Leadership

This policy is founded in the Trust's commitment to the development and maintenance of good behaviour and a positive and inclusive ethos for all members of the Tithe community. It reflects our commitment to safeguard children, as well to encourage diversity in all aspects of school life.

Foreword

This policy is formulated by the Chief Financial Officer, in consultation with the Finance Manager, Finance Business Partner and other staff, and is monitored by other members of the Audit and Risk Committee. The policy is subject to review every year by the Chief Financial Officer and is subject to approval by the Board of Trustees. It reflects the Trust's commitment to encourage and reflect diversity across all aspects of the Trust.

1 Objectives of this Policy

The purpose of this policy is to ensure that all Tithe Academy students have full and free access to a broad and balanced curriculum. It replaces any previous policy on Charging.

This policy complements the Trust policies on Equal Opportunities, Off Site Activities, Curriculum and Teaching and Learning. This charging policy has been formulated to sit within the Trust development plan and reflects the Government's statutory policy.

2 Legislation and Guidance

This policy is based on advice from the Department for Education (DfE) on [charging for school activities](#) and [the Education Act 1996](#), sections 449 to 462 of which set out the law on charging for school activities in England. Academies are required to comply with this Act through their funding agreements.

It is also based on guidance from the DfE on [statutory policies for schools and academy trusts](#).

This policy complies with our funding agreement and articles of association.

3 General

Wherever charging is permitted, the charge will not exceed the actual cost of the provision of the activity. The calculation of all charges will be available to those with parental responsibility. In any case where charging is permitted (see below), the charge will not exceed the actual cost of the activity.

4 Activities Provided Free of Charge

4.1 All activities that are a necessary part of the school curriculum and provided during school hours* will be provided free of charge for students up to and including Year 11. This includes materials, equipment and any transport to take students to and from a timetabled activity;

3.2 Activities provided outside school hours if it is part of the curriculum, or a syllabus for a prescribed public examination that the pupil is being prepared for at the school;

3.3 Instrumental or vocal tuition for pupils learning individually or in groups, unless the tuition is provided at the request of the pupil's parents;

3.4 All fees for approved examinations will be provided free of charge. One GCSE home language examination will also be provided free of charge. Any subsequent GCSE home language examination and all A-Level home language examinations will be chargeable. Students will be required to pay for re-sit entries except in exceptional circumstances or where the current legislation in force require the Trust to pay.

3.5 **"School hours" are defined as being those hours during which the school is in session, but excluding the breaks. Day visits and non-residential activities are deemed to take place during school hours if 50% or more of the time spent on the activity, including any connected travel, occurs during school*

hours.

5 Activities where a charge may be applied

The Trust may charge for the following activities. Participation in any of these activities will be on the basis of parental choice and a willingness to meet the charges.

- 1) Non educational trips;
- 2) Any materials, books, instruments, or equipment, where the child's parent/carer wishes him/her to own them;
- 3) Curriculum resources - when curriculum departments make resources such as revision booklets available to students; charges may be made to cover net costs only. Income is collected via the school's online payment system;
- 4) Music Tuition - where the tuition does not form part of the syllabus for a prescribed public examination (see section on music tuition for further details);
- 5) A student being entered for an examination against the professional advice of the school; Re-marking an examination paper where the re-mark is requested by the parent or student but against the professional advice of the school; Exam entry fees, if the pupil has not been prepared for the exam at the school; the pupil, without good reason, fails to complete the exam and the Trust paid the entry fee.
- 6) Re-sits of prescribed public examinations against the professional advice of the school;

Optional extras provided outside of school hours* (or mainly outside school hours);

- 7) Board and lodging on residential educational trips. Residential educational visit is defined as being one which involves pupils spending one or more nights away from home. Such an activity is deemed to take place during school hours if the number of school sessions taken up by the activity is 50% or more of the number of half days (12 hours) involved (in this connection a 'half day' is defined as any period of 12 hours ending at noon or midnight of any day);
- 8) Activities during the Trust school day that entail additional costs. Examples of such activities include visiting artists and theatre groups;
- 9) Only Trust students and staff may travel in the mini- buses when used for a school trip. Charges are applied and will only cover actual costs incurred, including depreciation. In special circumstances the Headteacher may agree to allow the transportation of students at other schools. In these circumstances, the Finance Manager must agree the charges with the school concerned beforehand.
- 10) After school clubs such as French, Philosophy and board games may charge to cover the cost of resources;
- 11) Medical costs abroad - parents and carers will be held accountable for any additional medical fees incurred on an offsite activity that are not covered by the Trust insurance scheme.

6 Music Tuition

6.1 A charge will be made for individual and small group music tuition provided parental agreement is obtained before a pupil is given the tuition. The charge contributes towards the cost of the teacher. Parents/carers are asked to make a term's commitment in advance to tuition.

6.2 Should a pupil decide not to attend tuition at any time during a term period, no reimbursement of fees will be given. Tuition will be cancelled if payment is not received in advance.

7 How Charges are applied

7.1 Voluntary Contributions

Minimum voluntary contributions may be sought from those with parental responsibility to enable extra activities to take place. In all cases where voluntary contributions are requested, parents will be told the amount in advance. No student will be omitted from an activity because the person with parental responsibility is unwilling or unable to pay. However, if an activity/event fails to raise sufficient voluntary contributions to cover costs, the activity/event will be cancelled.

7.2 Other Charges

7.2.1 Some optional items such as stationery and items to support the curriculum are available to purchase through the school.

7.2.2 A charge may be required for photocopying and/or printing above the allocated amount to students.

7.2.3 Those with parental responsibility will be asked to pay for any damage to any form of school property resulting from a student's misbehaviour or negligence, see Appendix 1

8 Calculating Charges

8.1 When charges are made for any activity covered by this policy, they will be based upon costs incurred, divided by the total number of students participating. There will be no levy on those who can pay to support those who cannot. Any charge made in respect of individual pupils must not exceed the actual cost of providing the optional extra activity, divided equally by the number of pupils participating.

8.2 In calculating the cost of optional extras an amount may be included in relation to:

- a) any materials, books, instruments, or equipment provided in connection with the optional extra;
- b) the cost of accommodation;
- c) non-teaching staff
- d) teaching staff engaged to provide cover, this includes supply teachers engaged specifically to provide the optional extra or cover.

8.3 In calculating the cost for residential trips, the Trust cannot charge for the cost of supply teachers who cover those teachers who are absent from school accompanying pupils on a residential trip.

8.3 The principles of best value will be applied when planning activities that incur costs to the Trust and/or charges to those with parental responsibility.

8.4 For optional activities held outside of the school day voluntary contributions may be sought from those with parental responsibility. Alternatively, the department organising the activity has the option of using department funds to cover the costs.

9 Support with Charges

9.1 Wherever possible the Trust will include all students in such events, regardless of the contribution made, to ensure that financial hardship does not have a negative impact on student participation.

9.2 Those who **may** qualify for support are those who are entitled to a Free School Meal or where the School receives Pupil Premium funding. Those with parental responsibility will be told of the right to remission of charges for board and lodging if their child is entitled to a Free School Meal. The cost must be borne from any contingency fund.

9.3 It should be noted that Looked after Children can usually have the cost of an educational activity

paid for from funds received from the Local Authority.

9.4 Where a parent/carer does not receive an eligible benefit the school will consider requests for support in exceptional circumstances. Requests for support should be put in writing to the Headteacher who will liaise with the CFO.

9.5 The Trust will consider requests for assistance in the phasing of contributions, provided that all such phased contributions have been made by the time the trip or event takes place.

10 Refunds

The following principles apply to refunds:

- When a trip or event is cancelled (as above), parental contributions will be refunded
- Refunds are not permitted once financial commitments are made
- All refunds must be authorised by the Finance Manager
- Payments made via the school's online payment system are refunded to the payee's card
- In cases where payments more than 12 months old or the payment card has expired, refunds are issued in the name of the payee
- If a student is unable to participate in a trip or activity due to breach of school policy, refunds are not permitted once financial commitments are made.

11 Nursery

11.1 Nursery Childcare is available from 8.50am-11.50am and 12pm to 3pm (charges apply). The nursery is open term time only, and is closed for Inset days, bank holidays and school holidays.

11.2 Children are entitled to a free Government place for 15 hours per week from the term after their third birthday. The funded sessions are available from 8.50am until 11.50am or 12pm until 3pm, Monday to Friday, term time only. (Full day hours are 8.50am – 3pm.)

11.3 The free entitlement will be delivered consistently so that all children receive the same quality and access to provision, regardless of whether they choose to pay for optional hours, services or consumables.

11.4.1 The Government provides free 30 hour placements for families where both parents work and earn a minimum amount. To access this funding the parent/carer needs to apply before each term starts and a tax code needs to be obtained from HMRC.

11.4.2 An eligibility code must be provided to the school office every 3 months by the parent in order for this entitlement to continue. It is the responsibility of HMRC to notify parents that they are required to re-apply for eligibility and the parent's responsibility to notify the Nursery of the new code.

11.4.3 If a child joins the nursery and a code has not been received or if the child is registered elsewhere, normal charges apply until funding can be accessed for the following term.

11.4.4 The latest cut-off dates for parents to apply by, to ensure funding is received is as follows:

- 31st August – for birthdays from 1st April to 31st August, funding begins in September.
- 31st December – for birthdays from 1st September to 31st December, funding begins in January.
- 31st March – for birthdays from 1st January to 31st March, funding begins in April.

11.5.1 Children who receive the universal 15 hours funding but are not eligible for the 30 hours funding

entitlement, can book and pay for afternoon sessions. This is subject to availability.

- 11.5.2 Once booked, one month's written notice is required to cancel sessions. Fees for unfunded places will be payable, until that date, whether the child attends the sessions or not. However additional sessions can be added if required with agreement of Headteacher. Charges will be raised half termly once sessions are confirmed and payment is via the school's online payment system within 14 days. No cash is accepted at the school.
- 11.5.3 Payment of additional ad hoc sessions booked during the half term will be charged at the end of each week and payable within 14 days on the school's online payment system.
- 11.6 Government funding does not include the cost of meals, if a child stays for the whole day, parents will be required to provide a packed lunch or can purchase a school lunch at £2.66 (*this price is subject to change*).
- 11.7 Parents/Carers are required to inform the school as early as possible if they are going to be late collecting their child. This is to ensure that sufficient staff cover can be arranged.
If a child is not collected before the standard finish time of a session, then the school reserves the right to charge a late collection fee of £5.00 per every 15 minutes.
- 11.8.1 If we charge parents / carers for unfunded childcare fees, payment must be made within 14 days.
- 11.8.2 A reminder will be sent if payment is not received after this time period. Unfunded afternoon sessions will be stopped if payment is not received. If there are any issues with making payments, please speak to the Earlsmead School Office or the Finance Department
- 11.9 The Nursery is closed for Inset days, bank holidays and school holidays. Should the Nursery be closed for reasons beyond our control, such as adverse weather conditions, parents/carers will still be charged for any pre-booked unfunded sessions as the Nursery will still need to cover staffing costs. Funded sessions will not have any additional charges for parents as the school can claim Local Authority funding for short term school closures.
- 11.10 The Nursery may run a small number of trips and activities throughout the year. Due to additional costs to the school, parents will be asked for a voluntary donation towards the activity for additional resources or trip costs such as coaches and entrance fees. This donation should be made via the school's online payment system.
- 11.11 If we need to increase prices, we will give notice of one month.
- 11.12 Summary Pricing Structure
Morning session 8.50am – 11.50am £7 per hour (£21 per session)
Afternoon session 12pm - 3pm £7 per hour (£21 per session)
(Full day hours are 8.50am – 3pm)
- 11.13 Tithe Academy employees can contact the Finance team post payment regarding any staff related concession.

12 Ace Club

- 12.1.1 Fees are displayed on the Earlsmead website and should be paid no less than a week in advance.
- 12.1.2 One off slots can be booked, if space is available.

- 12.1.3 Fees must be paid through the school's online payment system.
- 12.1.4 If a parent/carer is experiencing difficulty with payment of their fees, they should contact the school office on 020 8864 5546 as soon as possible.
- 12.1.5 More information can be found in the Ace Club Policy and Procedures document.
- 12.2 If a child is picked up late, a charge of £5 will be made for every 15 minutes beyond the collection time.
- 12.3 If we need to increase prices, we will give notice of one month.
- 12.4.1 Tithe Academy employees can contact the Finance team post payment regarding any staff related concession for any Earlsmead run provision.

13 The Jubilee Academy

The Trust's alternative provision charges commissioning schools based on whether places are committed to in advance, or a higher rate for non-committed / ad-hoc places. Costs are communicated to commissioning schools during the summer term.

Committed places will be invoiced half yearly in advance in September and January. Any additional places required during the year above the commitment will be charged at the prevailing non-committed rate (or prorata) and must be paid in advance for the remainder of the year.

14 Damage to Trust Property

The cost of repairing or replacing Trust property whether lost, defaced or damaged, remains the responsibility of the parent/carer when the damage or loss is the result of their child's behaviour or negligence. We may seek to recover some or all of the costs incurred due to wilful damage or breakage of Trust property. We may also seek to recover some or all of the costs incurred due to wilful damage or breakage of property belonging to a third party where the Trust has been charged.

- 14.1 The Head of Year or senior leader will lead the investigation:
 - a) identify the student
 - b) inform the parent/carer (incident & charge)
 - c) confirm in writing to the Finance Department
 - d) inform the Headteacher
 - e) follow the BfL Policy to issue sanctions
- 14.2 The Finance Department will:
 - a) acquire quote to replace/repair
 - b) add cost to the school's online payment service or issue sales invoice
 - c) chase outstanding payment as per normal monthly debtors
 - d) Keep Head of Year or senior leader informed of payment

15 Monitoring and evaluation

The Audit and Risk Committee of the Board of Trustees will monitor the impact of this policy by receiving on an annual basis a financial report on those activities that resulted in charges being levied, the subsidies awarded (anonymous) and the source of those subsidies. The same group will be responsible for ensuring the annual review of this policy.

